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Meet our dedicated and committed team of Financial Adviser's

Alan Crosby

Director, Certified Financial Planner™ and a member of the Financial Planning Association of Australia, Alan has been a Financial Adviser since 1984.

Alan has worked in financial services for over 40 years, so his experience is second-to-none in a complex and ever-changing industry. A co-founder of the KRA Group, Alan is a specialist in creating income stream strategies and retirement planning for clients. Born and bred in Melbourne, Alan has forged and maintained strong client relationships over many decades.

As a family man, he has a keen appreciation of family values and how they change over time. With his detailed knowledge of the industry, Alan is highly regarded by his colleagues and peers for his views on trends and changes in the financial planning industry.

Mark O'Leary

Director, Certified Financial Planner™ and a member of the Financial Planning Association of Australia, Mark has been a Financial Adviser since 1984.

Mark brings to the business over 20 years of experience, with particular expertise in wealth accumulation for small and family-run businesses. He is also passionate about ensuring clients fully understand the need for family wealth succession planning.

Mark recognises the importance of building strong, long-term relationships with clients and remains passionate about providing them with the best service and appropriate benefits. Mark is a regular contributor to the media on issues related to finance

In his spare time Mark enjoys playing golf, travelling, reading and listening to all styles of music.

John Mills

Director, Certified Financial Planner™ and a member of the Financial Planning Association of Australia, John has been a Financial Adviser since 1987.

Principal of Mills Nettheim, John has worked in the financial services industry for over 20 years, specialising in the areas of corporate superannuation, group risk, and retirement planning. John has assisted many Australian employers with their complex obligations for employer-sponsored superannuation, employee salary packaging, and group protection and he enjoys strong relationships with many employers and individual clients.

Exceptional in his knowledge of superannuation and retirement savings, John is a thought leader on the future of the Australian Superannuation industry.

John is an avid reader and art enthusiast, who also enjoys live theatre, music and entertainment.

Craig Moston

Craig has been in the financial services industry since 1992 and has been a Financial Adviser since 2007. Prior to becoming an adviser, he was an Associate Director at Macquarie Bank for 7 years focussed on the distribution of managed funds and alternative investments to the financial advisory market. Craig has a Bachelor of Business (Eco&Fin), a Graduate Diploma in Applied Finance & Investment and a Graduate Diploma in Financial Planning.

Craig provides strategic advice to a range of clients, particularly in the areas of Self-Managed Super, Personal Super and Retirement planning and Investment advice. Craig's focus on advice ensures he works closely and continuously with clients to assist them in meeting their personal and financial objectives.

Patrick Duffy

Patrick has been a Financial Adviser since 2008. Patrick has a Bachelor of Business (Major in Finance) and a Diploma of Financial Services (Financial Planning) and is currently completing a Masters In Finance (Financial Planning).

Patrick has worked in the financial services industry for over thirteen years and since becoming an adviser has thrived in providing superannuation, investment, insurance and retirement planning advice both at an individual and at a corporate level.

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Carmelo Mastronardo

Carmelo has a total of 20 years experience in the superannuation industry. He holds an Accounting Degree and a Diploma of Financial Services (Financial Planning). An Associate of ASFA, Carmelo has been a Financial Adviser since 2010.

Carmelo specialises in the provision of employer superannuation solutions and financial education and advice to employees.

Carmelo has access to experienced and qualified support personnel, together with the systems, procedures and technology to provide you with quality advice and ongoing reviews of your company's superannuation needs.

Chi Nguyen

Chi has been a Financial Adviser since 2010. A member of the Financial Planning Association of Australia, Chi holds a double degree in a Business (Financial Planning & Financial Management) and Health Science (Public Health), and a Certificate IV in Mortgage Broking.

Chi is a firm believer in the interrelationship between health and wealth, considering it to be an integral part of the client's wellbeing. Chi strives to build long-term relationships with her clients based on integrity, trust and communication.

Amy Pursehourse

Amy has been a Financial Adviser since 2010. A member of the Financial Planning Association of Australia, Amy has a Bachelor of Commerce (Majoring in Financial Planning) and a Diploma of Financial Services (Financial Planning)

Nithin Thomas

Nithin has been a Financial Adviser since 2010. A member of the Financial Planning Association of Australia, Nithin has a Master of Business Administration, Finance (Major) and a Diploma in Financial Services (Financial Planning).

Peter Terzievski

Peter has been a Financial Adviser since 2007. Peter has a Bachelor of Business (Majoring in Financial and Risk Management) and an Advanced Diploma in Financial Services (Financial Planning).

Dominique Poisson

Dominique has been a Financial Adviser since 2010. Dominique holds a Bachelor of Commerce (Accounting), Diploma in Financial Planning, and a Certificate IV in Financial Services (Finance/Mortgage Broking) and is a member of Mortgage and Finance Association of Australia (MFAA).

A Self Managed Super Fund specialist, Dominique manages the delivery of all aspects our SMSF service to our clients.

Russell Standish

Russell has been a Financial Adviser since 1998 and holds a Diploma in Financial Planning and a certificate of Superannuation Management.

Russell has over 26 years experience in providing advice and support in the Corporate Super market and he is responsible for servicing and providing advice to our employer superannuation clients.

Penelope Hunt

Penny has been a Financial Adviser since 1983. Penny commenced her career with AMP in 1983 after emigration from the United Kingdom.

Prior to joining AMP, Penny served as an Accountant and Bank Manager for Barclays Bank UK specialising in Securities, Financial Planning and Systems Analysis.